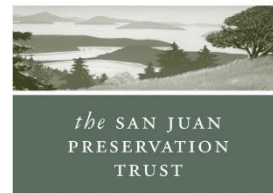


# The San Juan Preservation Trust

## SECURITIES GIFT TRANSFER PROCEDURE



Date: \_\_\_\_\_

***You may find this form useful while instructing your broker/mutual fund advisor to transfer securities electronically to The San Juan Preservation Trust.***

The name of your broker or custodian and firm: \_\_\_\_\_

Your account registration name: \_\_\_\_\_  
(Exactly as it appears on a recent statement)

Your account number: \_\_\_\_\_  
(Exactly as it appears on a recent statement)

### ***Instructions to your broker, custodian or mutual fund manager:***

From the above account, please transfer \_\_\_\_\_ shares of \_\_\_\_\_  
(Company Name)

**TO:**

<b>DTC Participant #2669 (The Northern Trust Company)</b> <b>Account Number: 23-63714</b> <b>Account Name: The San Juan Preservation Trust - Gift Account</b>
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**Signature(s)** *(All owners of the securities to be transferred must sign):*

\_\_\_\_\_

**Signature Guarantee** *(May be required by your broker or custodian. Obtain at bank or brokerage):*

\_\_\_\_\_

At the time of your transfer, please contact Kristin Buckley, The San Juan Preservation Trust's Director of Philanthropy, at (360) 317-3055 or [kristin@sjpt.org](mailto:kristin@sjpt.org) so that we may properly identify your gift. In addition, you may also contact Donna Orton at The Northern Trust Company at [DLO3@ntrs.com](mailto:DLO3@ntrs.com) or (206) 264-8000.

Upon receipt of your transferred securities, we will send an acknowledgment letter that includes appropriate reference to tax-deductibility.

On behalf of these islands that we serve, thank you very much for your support of The San Juan Preservation Trust. We couldn't do this work without you.

San Juan Preservation Trust Federal Tax ID: 91-1078355