



**THESE ISLANDS...
PROTECTED FOREVER**

Creating a lasting legacy in the San Juan Islands

LEAVE A BEQUEST IN YOUR WILL

*We come and go,
but the land
is always here.*

- Willa Cather

the SAN JUAN
PRESERVATION
TRUST



KATHLEEN FOLEY

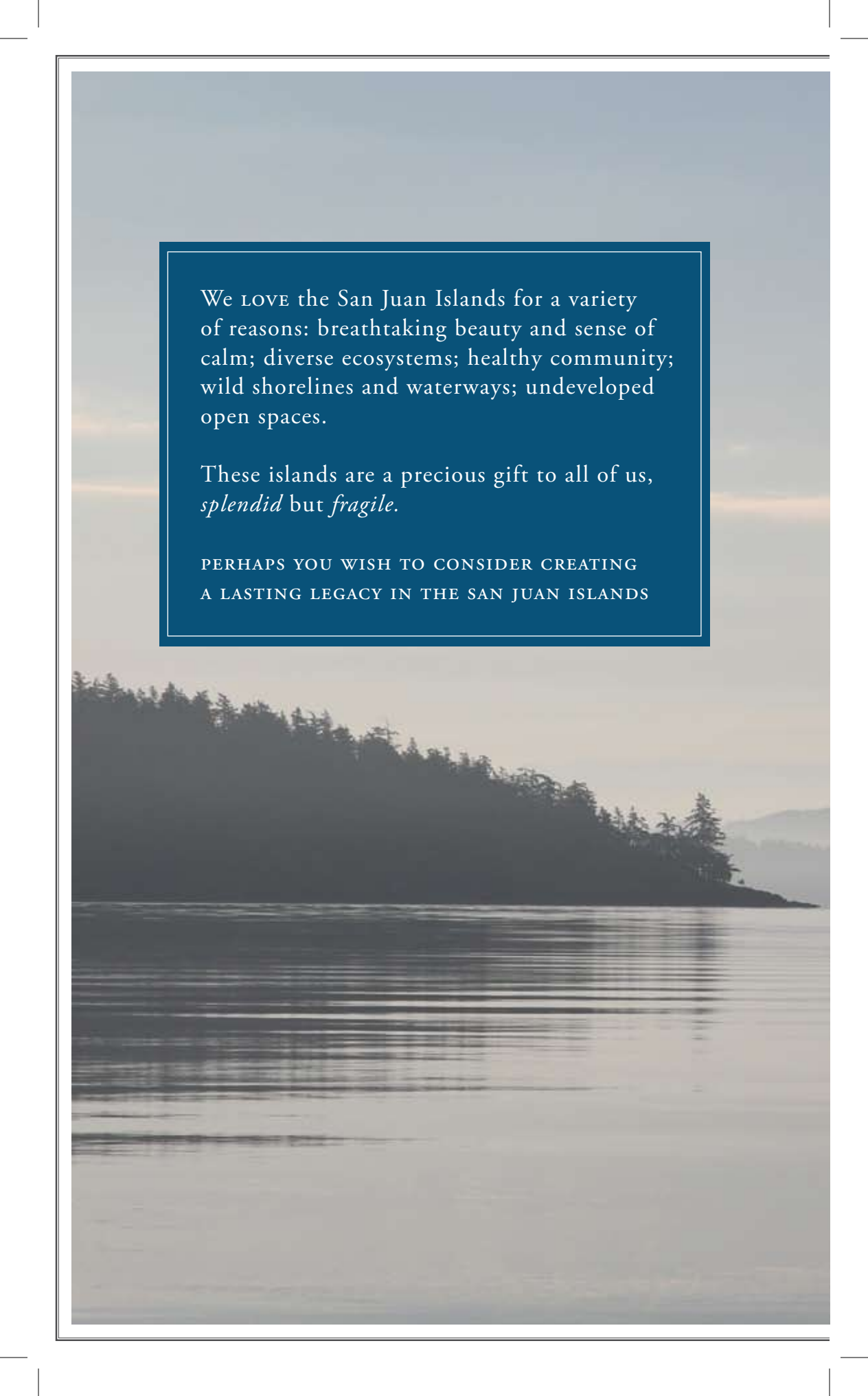
Mary Earhart Bawden, a long-time Orcas Island resident, left a generous **cash bequest** in her will to build up the San Juan Preservation Trust's Acquisition Fund. Mary's gift gave the Preservation Trust's board of trustees the courage - and the seed money - it needed to undertake the ambitious \$18.5 million Turtleback Mountain campaign on Mary's beloved Orcas Island.



KURT THORSON

**A CHARITABLE BEQUEST THROUGH A WILL
IS THE *EASIEST* LEGACY GIFT TO ESTABLISH.**

Regardless of size, leaving a gift to the San Juan Preservation Trust in your will (a *bequest*) provides an enormous and lasting benefit to land conservation in the San Juan Islands.



We LOVE the San Juan Islands for a variety of reasons: breathtaking beauty and sense of calm; diverse ecosystems; healthy community; wild shorelines and waterways; undeveloped open spaces.

These islands are a precious gift to all of us, *splendid* but *fragile*.

PERHAPS YOU WISH TO CONSIDER CREATING
A LASTING LEGACY IN THE SAN JUAN ISLANDS

Here is **sample bequest language** that would name the SAN JUAN PRESERVATION TRUST as a beneficiary of your will:

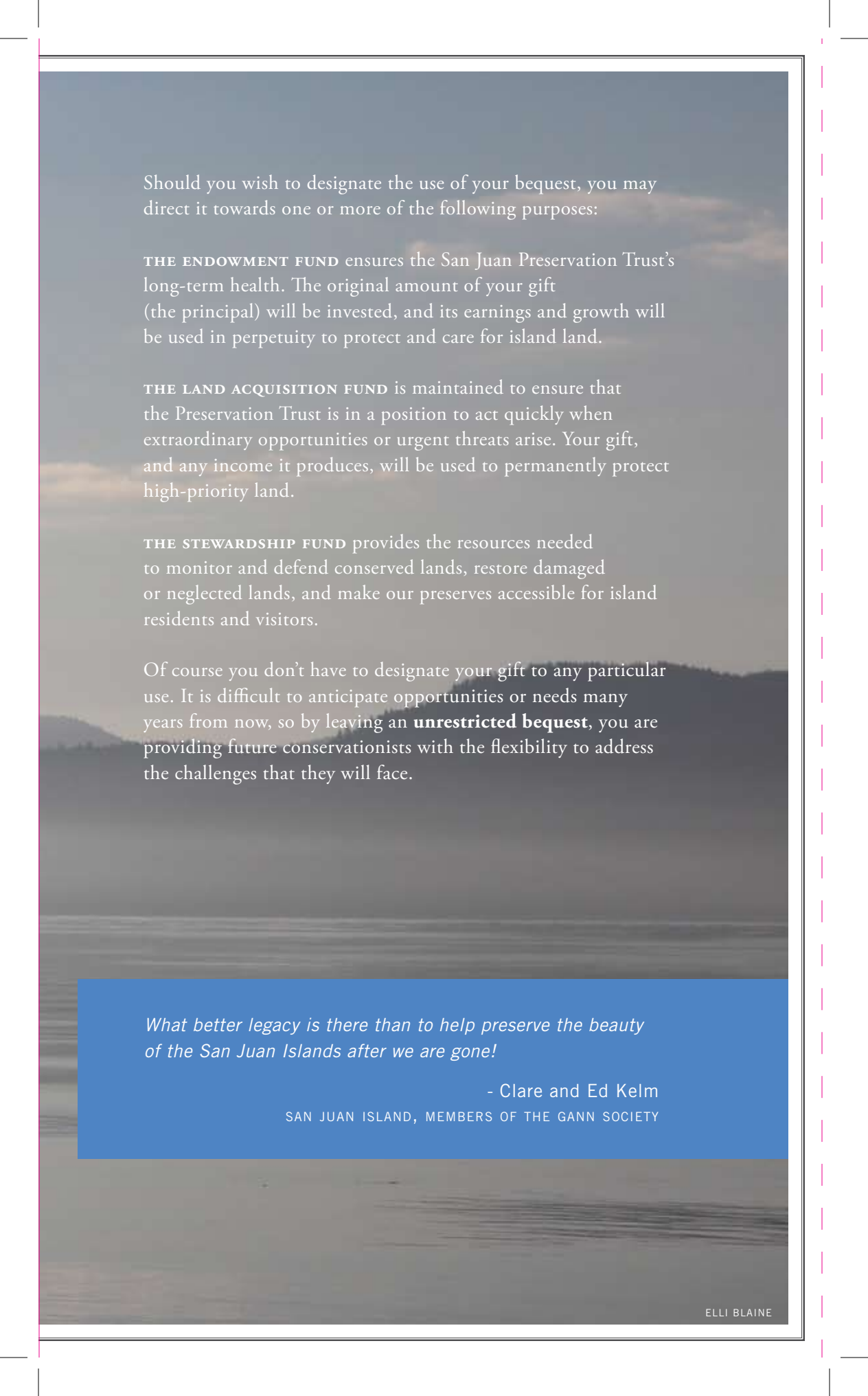
“I hereby give, devise and bequeath to The San Juan Preservation Trust, a non-profit charitable organization with offices in San Juan County, WA, federal tax ID#91-1078355, (the sum of \$_____)

*[OR (_____ percent of my estate) OR (specific items of property)
OR all (or indicate a specific dollar amount) of the rest, residue
and remainder of my estate,]*

as an unrestricted gift to be used at the discretion of its board of trustees who may determine how best to apply such gift towards the work of the Preservation Trust.”

You could also name the Preservation Trust as a **contingent beneficiary** to receive a bequest only if your other named beneficiaries fail to survive you:

“If any of the above-named beneficiaries should predecease me, I hereby bequeath his or her share to The San Juan Preservation Trust, a non-profit charitable organization ... ” (complete with the language above).



Should you wish to designate the use of your bequest, you may direct it towards one or more of the following purposes:

THE ENDOWMENT FUND ensures the San Juan Preservation Trust's long-term health. The original amount of your gift (the principal) will be invested, and its earnings and growth will be used in perpetuity to protect and care for island land.

THE LAND ACQUISITION FUND is maintained to ensure that the Preservation Trust is in a position to act quickly when extraordinary opportunities or urgent threats arise. Your gift, and any income it produces, will be used to permanently protect high-priority land.

THE STEWARDSHIP FUND provides the resources needed to monitor and defend conserved lands, restore damaged or neglected lands, and make our preserves accessible for island residents and visitors.

Of course you don't have to designate your gift to any particular use. It is difficult to anticipate opportunities or needs many years from now, so by leaving an **unrestricted bequest**, you are providing future conservationists with the flexibility to address the challenges that they will face.

What better legacy is there than to help preserve the beauty of the San Juan Islands after we are gone!

- Clare and Ed Kelm

SAN JUAN ISLAND, MEMBERS OF THE GANN SOCIETY



KURT THORSON

TALK TO US!

Please tear this panel off, complete, fold, staple or tape shut, then mail.

- I am interested in learning more about including the San Juan Preservation Trust in my estate plans.
Please contact me by: PHONE EMAIL
Requests for information are confidential and do not obligate you to any pledge or commitment.
- I have already included the Preservation Trust in my estate plans.
- You may include my/our names in the list of Gann Society members. Please list me/us as:

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

EMAIL _____

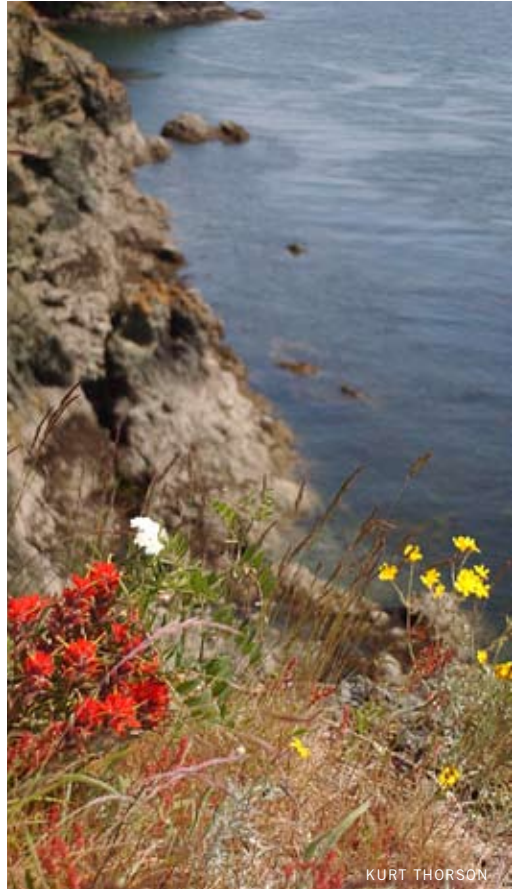
PHONE _____



From L to R: DAVE SMITH, ALAN FRITZBERG & ELLI BLAINE



Please consider becoming a member of the Gann Society, a group of visionary individuals who have included the San Juan Preservation Trust in their estate plans.



PLACE
STAMP
HERE

The San Juan Preservation Trust
Attn: Legacy Giving
PO Box 327
Lopez Island, WA 98261

Create a lasting legacy in the San Juan Islands
while providing a valuable tax benefit for your heirs.

FOR MORE INFORMATION OR TO DISCUSS YOUR PLANS WITH US,
PLEASE CONTACT US AT 360.468.3202 OR LEGACY@SJPT.ORG.



PRINTED ON 100% POST-CONSUMER RECYCLED PAPER

MANLIO VECCHIET



PO Box 327
Lopez Island, WA 98261
360.468.3202
www.sjpt.org

NON-PROFIT ORG.
US POSTAGE
PAID
LOPEZ ISLAND, WA
PERMIT NO. 3